

12 September 2012

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

STATEMENT OF ESCROWED SECURITIES

Alicanto Minerals Limited (the **Company**) confirms that following the admission to trading of the shares of the Company on the Australian Securities Exchange, the following securities will be subject to escrow for the period outlined below.

| Security | No. escrowed | Period of escrow |
|--|-------------------------------------|---|
| Fully paid ordinary shares | 11,642,500 | 24 months from the date of official quotation. |
| Fully paid ordinary shares | 150,000 issued on 11 September 2012 | 12 months from the date of issue of the securities. |
| Options to acquire fully paid ordinary shares (Options), exercisable at 20 cents per Option on or before 31 July 2015 | 5,300,000 | 24 months from the date of official quotation. |
| Options exercisable at 30 cents per Option on or before 31 July 2015 | 500,000 | 24 months from the date of official quotation. |
| Options exercisable at 20 cents per Options on or before 31 May 2016 | 3,310,000 | 24 months from the date of official quotation. |
| Options exercisable at 20 cents per Options on or before 31 May 2016 | 240,000 issued on 31 May 2012 | 12 months from the date of issue of the securities. |

Further, the company cancelled 100,000 options exercisable at 20 cents each on or before 31 May 2016 on 11 September 2012.

Yours faithfully



DIDIER MURCIA
NON-EXECUTIVE CHAIRMAN