

## Substantial Shareholder Notice

Alicanto Minerals Limited (“Alicanto” or “the Company”) is pleased to enclose a Notice of Initial Substantial Shareholding. Alicanto is required to lodge this notice by virtue of Alicanto having a deemed relevant interest in its own securities as a result of a Voluntary Restriction Deed that applies to the Consideration Shares issued to the Vendors of Zaffer (Australia) Pty Ltd, which were issued on 3 February 2020.

The deemed relevant interest will lapse on expiry of the voluntary escrow on 31 January 2021.

For and on behalf of the Board.

Jamie Byrde  
Company Secretary.

### CAPITAL STRUCTURE

Shares on Issue	220.02m
Share Price	A\$ 0.059
Market Cap	\$12.9m
ASX Code	<b>AQI</b>

### BOARD & MANAGEMENT

Didier Murcia Non-Exec Chairman
Peter George Chief Executive Officer
Travis Schwertfeger Non-Exec Director
Hamish Halliday Non-Exec Director
Jamie Byrde CFO & Co. Secretary

**HIGH GRADE MULTI-ELEMENT  
VMS AND IOCG STYLE  
DISCOVERIES AT WOLF  
MOUNTAIN, NAVERBERG AND  
OXBERG PROJECTS (incl. 11.9%  
copper, 16 g/t gold, 8.2% zinc,  
285 g/t silver and 2.6% lead).**

**HIGH-GRADE DISCOVERY OF UP  
TO 202.4 g/t GOLD AT ARAKAKA  
IN GUYANA.**

### REGISTERED OFFICE

Alicanto Minerals Limited  
ACN 149 126 858  
  
Suite 3, Level 3, 24 Outram Street  
West Perth, Western Australia  
6005  
T: +61 8 6279 9425  
F: +61 8 6500 9989  
E: [admin@alicantominerals.com.au](mailto:admin@alicantominerals.com.au)

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Alicanto Minerals LimitedACN/ARSN 149 126 858**1. Details of substantial holder (1)**Name Alicanto Minerals LimitedACN/ARSN (if applicable) 149 126 858The holder became a substantial holder on 03/02/2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary fully paid shares</b>	30,000,000	30,000,000	13.64%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Alicanto Minerals Limited</b>	<b>Alicanto Minerals Limited has a deemed relevant interest in the shares issued to Zaffer (Australia) Pty Ltd on 3 February 2020 pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth) by virtue of a voluntary escrow as the disposal of the shares prior to 31 January 2021 is restricted.</b>  <b>Alicanto Minerals Limited does not have any right to acquire these shares or control the voting rights attached to these shares.</b>	<b>Ordinary fully paid shares 30,000,000</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Alicanto Minerals Limited</b>	<b>Symorgh Investments Pty Ltd, Erik Lundstam, Lenore Radonjic, Hamish Halliday and</b>	<b>Symorgh Investments Pty Ltd, Erik Lundstam, Lenore Radonjic, Hamish Halliday and</b>	<b>Ordinary fully paid shares 30,000,000 (held equally between vendors of Zaffer)</b>

	Chaffers Gold	Chaffers Gold	

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Alicanto Minerals Limited	03/02/2020	n/a	n/a	Ordinary fully paid shares 30,000,000

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Alicanto Minerals Limited	Level 3, 24 Outram Street, West Perth WA 6005

## Signature

print name      **Jamie Byrde**      capacity      **Company Secretary**

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sign here            date      **07/02/2020**

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### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any

contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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