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## Completion of Placement

On 14 June 2016, Alicanto Minerals Ltd (ASX: AQI) (“Alicanto” or “the Company”) announced a placement to raise gross proceeds of \$1.5 million (“Placement”) with clients and affiliates of the Sprott Group of companies. The funds raised from the Placement are to be used for new project generation and for working capital purposes.

Alicanto is pleased to confirm that it has completed the placement with the allotment of 11.6 million new shares at a price of \$0.13 per share with one free attaching, non-transferable option for every two shares subscribed for.

An Appendix 3B in relation to the issue of shares and options under the Placement is attached.

### Notice under Section 708A

Alicanto issued 11,600,000 shares on 28 July 2016 to sophisticated investors to raise gross proceeds of \$1,508,000. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the various parties under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For detailed information on all aspects of the Company and its project please visit: [www.alicantominerals.com.au](http://www.alicantominerals.com.au).

*This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States of America. The securities have not been and will not be registered under the United States Securities Act of 1933 (the “1933 Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as defined in the 1933 Act) unless registered under the 1933 Act and applicable state securities laws, or an exemption from such registration is available.*

### CAPITAL STRUCTURE

Shares on Issue	83.6m
Options on Issue	24.7m
Market Cap	\$21.7m

ASX Code **AQI**

### BOARD & MANAGEMENT

Didier Murcia | Non-Exec Chairman

Travis Schwertfeger | Managing Director

Hamish Halliday | Non-Exec Director

Brett Dunnachie | CFO & Co. Secretary

Marcus Harden | Chief Geologist

Black Peak | Technical Consultants

### ARAKAKA GOLD PROJECT, GUYANA

- ♦ Regional scale project
- ♦ Highly prospective North West Guyana Shield Greenstone Belt
- ♦ Over 12km strike along major mineralised structural corridor
- ♦ Less than 5% of the +12km of the Arakaka Trend drill tested
- ♦ Multiple untested, high priority targets
- ♦ Underexplored and multiple saprolite pits
- ♦ Arakaka Trend one of the oldest and most prolific gold districts in Guiana Shield
- ♦ Mining friendly jurisdiction

### REGISTERED OFFICE

Alicanto Minerals Limited  
ACN 149 126 858

288 Churchill Avenue  
Subiaco Western Australia 6008  
T: +61 8 6489 0700  
F: +61 8 6489 0710  
E: [admin@alicantominerals.com.au](mailto:admin@alicantominerals.com.au)