

## Placement to Sophisticated Investors

Alicanto Minerals Ltd (ASX: AQI) (“Alicanto” or “the Company”) is pleased to announce it has received commitments to raise \$450,000 through the issue of 15,000,000 shares at an offer price of \$0.03 (the “Placement”). The Placement was undertaken pursuant to ASX Listing Rule 7.1.

The Placement price of \$0.03 represents a 10% discount to the company’s last closing price on the 2 November 2018 and 5 day VWAP. Settlement of the Placement is expected to occur on 9 November 2018 with Placement shares expected to be allotted and to commence trading on the ASX on 12 November 2018. The new shares will rank equally with the Company’s existing fully paid ordinary shares.

There are no expenses in relation to the offer.

For further information on Alicanto Minerals Limited please visit the ASX platform (ASX: AQI) or the Company’s website [www.alicantominerals.com.au](http://www.alicantominerals.com.au).

For and on behalf of the Board.

Peter George  
Chief Executive Officer

### CAPITAL STRUCTURE

Shares on Issue (new)	130.7m
Share Price	A\$ 0.033
Market Cap	\$4.3m
ASX Code	<b>AQI</b>
Listed Options	13.4m
ASX Code	<b>AQIO</b>

### BOARD & MANAGEMENT

Didier Murcia Non-Exec Chairman
Peter George Chief Executive Officer
Travis Schwertfeger Non-Exec Director
Hamish Halliday Non-Exec Director and Consultant
Jamie Byrde CFO & Co. Secretary

### TWO GOLD PROJECTS IN GUYANA

- ♦ Highly prospective Northwest Guiana Shield Greenstone Belt
- ♦ Mining friendly jurisdiction
- ♦ +1 million ounce Au historical production in near surface
- ♦ Footprint of artisanal workings analogous to Las Cristinas / Las Brisas and Gros Rosebel Mines

### REGISTERED OFFICE

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